



## How PTCE Works

Import Licensing Data



Validate Producer Records



Monitor License Status



Identify Compliance Risks



Generate Executive Reports

## TALK TO US



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ProducerTrack™  
by Amerinet Compliance  
Solutions, LLC

*Designed by insurance licensing  
professionals with decades of multi-state  
compliance experience.*



### PRODUCERTRACK MONTHLY COMPLIANCE REPORT

|                 |                           |
|-----------------|---------------------------|
| CLIENT:         | ABC Test Client           |
| REPORT DATE:    | July 2026                 |
| REPORT TYPE:    | Monthly Compliance Review |
| ACCOUNT STATUS: | Active                    |

4

Total Agencies

4

Total Producers

208

Total Licenses

0

Expiring in 90 Days

0

Expiring in 60 Days

0

Expiring in 30 Days

### COMPLIANCE STATUS SUMMARY

Overall Status: **ATTENTION REQUIRED**

- Active Licenses: 171
- Expired Licenses: 45
- Expiring in 90 Days: 0
- Expiring in 60 Days: 0
- Expiring in 30 Days: 0

ProducerTrack has identified licensing deficiencies

PRODUCERTRACK™  
Compliance Engine  
Simplify Producer License  
Compliance

Intelligent Licensing Compliance  
Monitoring

# Why ProducerTrack™ ?



## Monthly Compliance Workflow

Month begins



Import updated data



Compliance scan



Generate reports



Notify client



Renewals tracked



Executive Summary

## PTCE Core Modules

### Producer Database

Centralized producer records

### License Monitoring

Track all active licenses

### Compliance Engine

Identify high-risk renewals

### Reporting Engine

Executive summaries

### Dashboard Engine

Real-time compliance visibility

### Notification Engine

Renewal alerts

### Historical Reporting

Trend analysis

### Client Portal

Agency access

## Subscription Plans

- Simple Pricing
- Schedule Demo
- QR Code



## PTCE Dashboard

- Active licenses
- Expiring licenses
- Exceptions
- Compliance score

|                       |     |
|-----------------------|-----|
| Total Active Licenses | 624 |
| Expiring in 30 Days   | 18  |
| Expired Licenses      | 3   |
| States Monitored      | 42  |
| Compliance Exceptions | 11  |

Renewals Due This Month



Top Renewal States



## Producer Licensing Compliance Monitoring

ProducerTrack™ helps insurance organizations modernize producer licensing compliance through focused monitoring, executive reporting, and affordable subscription plans.